

National Bank's Pooled High Interest Savings Account for Municipal Finance Authority of British Columbia Members

Overview of the National Bank's Pooled High Interest Savings Account for Municipal Finance Authority of British Columbia Members

Rate paid on all balances = National Bank's Prime Rate¹ - 1.43%

- Fully liquid Canadian dollar investment account
- Special interest rate under agreement with MFABC
- Interest rate is calculated on daily closing balance and paid monthly to member's account
- Funds held by National Bank
- Efficient way to manage liquidity
- Fast and easy online access to balance and transaction information
- Deposits and withdrawals via online banking

National Bank of Canada (the "Bank") was founded in 1859, and is based in Montreal. It is a federally chartered Schedule I Canadian Bank with Protected B security clearance, and is the sixth largest bank in Canada. The Bank provides a comprehensive range of financial services to individuals and businesses across Canada and offers specialized services to clients worldwide. Its securities are traded on the Toronto Stock Exchange.

National Bank by the numbers as of October 31, 2016:

2.4	21,700	450	398	232	16,2
MILLION CLIENTS	EMPLOYEES	BRANCHES	BILLION \$ <i>Assets under management and administration</i>	BILLION \$ <i>Total assets</i>	BILLION \$ <i>Market capitalization</i>

Credit Ratings as of May 11, 2017 (Long-Term Senior Debt):

A1 (negative) Moody's	A S&P	AA (low) DBRS
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Since 1991, National Bank set up a specialized Government and Public Sector (GPS) team to provide personalized service to public and parapublic organizations, Crown corporations and government ministries. The team strives to build long-lasting relationships with key players in the sector, leveraging its expertise and industry knowledge to help clients optimize their operations while providing effective, client-centred service.

Ranking Among the best

National Bank received many distinction in 2016, including:

- ❑ Best Employers in Canada, Gold Level (Aon)
- ❑ Canada's Best Diversity Employers (Mediacorp Canada)
- ❑ Initiative for the Advancement of Women in Finance (Association of Quebec Women in Finance)
- ❑ Best Banking Awards in Canada - ATM Banking Excellence (Ipsos)

www.nbc.ca > About us > our organization > Portrait of the Bank > Awards, Distinctions and Honours

1. National Bank's Prime Rate may change without prior notice. The current National bank Prime Rate is available on nbc.ca