



Please email this form to invest@mfa.bc.ca with the subject line to read "Pooled Investment Funds Transaction"

Participant Information

Organization Legal Name: _____

Contact Person: _____ Contact Phone #: _____

Contact Email: _____

Pooled Investment Account Information

Value Date: _____

Transfers can be post dated up to 30 calendar days in advance

Amount to be Transferred: _____

Transfer FROM:

Pooled Investment Account Number: _____

Portfolio Type:

- Money Market Fund Intermediate Fund Bond Fund

Transfer TO:

Pooled Investment Account Number: _____

Portfolio Type:

- Money Market Fund Intermediate Fund Bond Fund

Authorized

The undersigned MUST be current signing authorities on file with the Municipal Finance Authority of BC (MFABC). The following Signing Authoritie(s) hereby approve of this transaction and authorize MFABC to complete this transaction. If, for any reason, there are insufficient funds to complete this transaction, any fees or penalties are the sole liabilities of the Participant.

Signature: _____

Signature: _____

Print Name: _____

Print Name: _____

For this transaction to be accepted with trade date today, the email must be received at MFABC before 11:00am Pacific Standard Time. Transfers received after 11:00am Pacific Standard Time will be processed on the next business day.