

Reconciliation Sheet

(Please only use your share in these calculations)

Capital Bylaw Total: \$ _____

Less: Previous Portion converted to debenture
(If applicable) _____

Subtotal _____

Less: Interim Financing used ot date (A)
(If applicable) _____

Balance: _____ (B)

NET AMOUNT REQUESTED: \$ _____
(Cannot be greater than A + B)

GROSS AMOUNT REQUESTED: \$ _____
(Net amount requested above divided by 0.99)

For your information only:

DRF Amount _____
(Gross amount requested above X 1%)